

Date \_\_\_\_\_

# Confidential Patient Information



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**Patient's Name** \_\_\_\_\_ Birthdate \_\_\_\_\_ Age \_\_\_\_\_  
(Last) (First) (M.I) (Preferred Name)

Interests/Hobbies \_\_\_\_\_ Patient's Cell Phone \_\_\_\_\_  Male  Female

Patient's Physical Address \_\_\_\_\_  
(Street) (City) (State) (Zip)

Patient's Other Address \_\_\_\_\_  
(Street) (City) (State) (Zip)

Dentist \_\_\_\_\_ Last Cleaning \_\_\_\_\_ Who referred you to our office? \_\_\_\_\_

List any immediate family members seen in our office: \_\_\_\_\_

**Custodial Parent** \_\_\_\_\_  Married  Divorced  Single  Widow(er)  Other  
(Last) (First) (Middle)  Mother  Father  Step-parent  Other

Birthdate \_\_\_\_\_ Employer \_\_\_\_\_ Occupation \_\_\_\_\_ Years Employed \_\_\_\_\_

Residence \_\_\_\_\_  Own  Rent  Other  
(Street) (City) (State) (Zip)

How long at this address \_\_\_\_\_ Previous Address (if less than 3 yrs) \_\_\_\_\_

Email \_\_\_\_\_ Cell # \_\_\_\_\_ SS# \_\_\_\_\_

**Custodial Parent's Spouse** \_\_\_\_\_  Mother  Father  Step-parent  Other  
(Last) (First) (Middle)

Email \_\_\_\_\_ Cell # \_\_\_\_\_ SS# \_\_\_\_\_

Birthdate \_\_\_\_\_ Employer \_\_\_\_\_ Occupation \_\_\_\_\_ Years Employed \_\_\_\_\_

**Other Parent** \_\_\_\_\_  Mother  Father  Step-parent  Other  
(Last) (First) (Middle)

Birthdate \_\_\_\_\_ Email \_\_\_\_\_ Cell # \_\_\_\_\_

**Other Parent's Spouse** \_\_\_\_\_  Mother  Father  Step-parent  Other  
(Last) (First) (Middle)

Dental Insurance \_\_\_\_\_ Policy Holder \_\_\_\_\_ Birthdate \_\_\_\_\_

Insurance Company Address \_\_\_\_\_ Phone # \_\_\_\_\_

Policy ID (or SS#) \_\_\_\_\_ Group # \_\_\_\_\_ Employer \_\_\_\_\_

Secondary Insurance \_\_\_\_\_ Policy Holder \_\_\_\_\_ Birthdate \_\_\_\_\_

Insurance Company Address \_\_\_\_\_ Phone # \_\_\_\_\_

Policy ID (or SS#) \_\_\_\_\_ Group # \_\_\_\_\_ Employer \_\_\_\_\_

I understand that (where appropriate) credit bureau reports may be obtained.

Custodial Parent Signature \_\_\_\_\_

Name of nearest relative not living with you: \_\_\_\_\_ Phone# \_\_\_\_\_

Address: \_\_\_\_\_ Relation: \_\_\_\_\_

### **DENTAL AND ORTHODONTIC HISTORY**

In your words, what is the orthodontic problem? \_\_\_\_\_

Have you had any previous orthodontic treatment or consultation?  Yes  No

If so, what was completed, and by whom? \_\_\_\_\_

Do you now have or have you experienced pain or discomfort in your jaw joint?  Yes  No

Do you grind your teeth?  Yes  No

Do you have any speech problems/tongue thrust?  Yes  No

Do you have or have you ever had any thumb or finger sucking habits?  Yes  No

Do you usually breath through your mouth while awake?  Yes  No

Have you ever experienced an adverse reaction during a medical or dental procedure?  Yes  No

Have you ever received serious trauma or injury to the teeth, face, jaws or head?  Yes  No

Do you have a family history of jaw size imbalance or missing, impacted, malformed or extra teeth?  Yes  No

Have you been treated for or diagnosed with any periodontal problems?  Yes  No

Girls: Has menstruation started?  Yes  No If yes, what age? \_\_\_\_\_

Boys: Has voiced changed?  Yes  No

### **MEDICAL HISTORY**

Please check if you have a history of any of the following:

Yes No

- AIDS/HIV
- Allergies (latex, codeine, penicillin, metals, anesthetics, other)
- Artificial Joints or Valves
- Blood Pressure Problems
- Cancer, tumor, radiation treatment or chemotherapy
- Convulsions, Epilepsy or Fainting Spells
- Diabetes
- Endocrine, Thyroid or Growth Problems
- Excessive bleeding, anemia or bleeding disorder
- Headaches

Yes No

- Heart Disease or Heart Conditions
- Hepatitis
- Osteoporosis/Osteopenia
- Rheumatoid or Arthritic Conditions
- Tuberculosis
- Anxiety
- ADD/ADHD
- Autism/Sensory
- Learning/Processing Disability
- Other

If you answered yes to any of the above, please explain in more detail: \_\_\_\_\_

Are you under the care of a physician for a specific condition not listed above?  Yes  No

### **AUTHORIZATION**

I have reviewed the information on this questionnaire and it is accurate to the best of my knowledge. I understand that this information will be used by the orthodontist to help determine appropriate and helpful orthodontic treatment. I also understand that if there is any change to my, or the above named patient's dental or medical status, it is my responsibility to inform the doctor.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_